## FORM D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

APPI	

3235-0076

OMB Number: 32

April 30, 2008

Estimated average burden

Expires:



07041657

DATE RECEIVED

•	nent and name has changed, and indicate change.) ities Fund Offshore, L.P.: Partnership Interests	
Filing Under (Check box(es) that apply):		□ Section 4(6) □ SULOE
Type of Filing: ☑ New Filing ☐ Amend		RECEIVED
	A. BASIC IDENTIFICATION DATA	( Vel
1. Enter the information requested about the iss	suer	VAN 5 marks
Name of Issuer ( check if this is an amenda	ment and name has changed, and indicate change.)	(A) (100)
Goldman Sachs Risk Premium Opportun	uities Fund Offshore, L.P.	
	Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
32 Old Slip, New York, New York 10005		(212).902-1000
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		
To operate as a private investment fund.		
Type of Business Organization		
☐ corporation	□limited partnership, already formed	☑ other (please specify): Exempted Limited
☐ business trust	☐ limited partnership, to be formed	Partnership
	Month Year	
Actual or Estimated Date of Incorporation or Or	rganization: 0 4 0 6	☑ Actual □ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbrevia State: CN for Canada: FN for other foreign in	

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (7-00)

A. BASIC IDENTIFICATION DATA										
2. Enter the information requested for the following:										
Each promoter of the issuer, if the issuer has been organized within the past five years;										
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
* Each general and managing partner of partnership issuers.										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or  Managing Partner										
Full Name (Last name first, if individual) Goldman Sachs Asset Management, L.P. (the Managing Member of the Issuer's General Partner)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner										
Full Name (Last name first, if individual) Goldman Sachs Risk Premium Opportunities Advisors, L.L.C.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual) Acorn Limited Ref: GSALLC										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Akaru Building, 24 DeCastro St., Wickhams Cay 1, Road Town, Tortola, British Virgin Islands										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner										
Full Name (Last name first, if individual) Formuesforvaltning Aktiv Forvaltning Asa #1										
Business or Residence Address (Number and Street, City, State, Zip Code) Stortingsgaten 14, Oslo, Norway 0122										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner										
Full Name (Last name first, if individual)  Wellbeing Ltd.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
4th Floor, Harbour Centre, North Church St., George Town, Grand Cayman, Cayman Islands										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual)  BMT Private Equity Limited c/o Codan Trust Company Ltd.										
Business or Residence Address (Number and Street, City, State, Zip Code)  Richmond House, 3 <sup>rd</sup> Floor, 12-Par-La-Ville Road, Hamilton, Bermuda HM08										
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual) Beata Corp. Mr. Albert Matzinger										
Business or Residence Address (Number and Street, City, State, Zip Code) Mill Mall, Road Town, Tortola, British Virgin Islands										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual)  Carhart, Mark										
Business or Residence Address (Number and Street, City, State, Zip Code)										

c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005

A. BASIC IDENTIFICATION DATA										
2. Enter the information requested for the following:										
Each promoter of the issuer, if the issuer has been organized within the past five years:										
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
* Each general and managing partner of partnership issuers.										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)  De Santis, Giorgio										
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner ☐ Managing Partner										
Full Name (Last name first, if individual)  Domotorffy, Katinka										
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual) Fallon, William										
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual)  Foresi, Silverio										
Business or Residence Address (Number and Street, City. State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual)  Gupta, Manoj										
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual)  Iwanowski, Raymond J.										
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual)  Jones, Robert										
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or of the Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual) Litterman, Robert B.										
Business or Residence Address (Number and Street City State Zin Code)										

c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - \* Each promoter of the issuer, if the issuer has been organized within the past five years;
  - \* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

<ul><li>* Each executive offic</li><li>* Each general and ma</li></ul>		•		corporate general and managing partners	of par	rtnership issuers; and
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑ Executive Officer* □ Director of the Issuer's General Partner		General and/or Managing Partner
Full Name (Last name first, if <b>Mannion, Daniel</b>	individual)					
Business or Residence Addres c/o Goldman Sachs Asset Ma			et, City, State, Zip C Old Slip, New York			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑ Executive Officer* □ Director of the Issuer's General Partner		General and/or Managing Partner
Full Name (Last name first, if Nodelman, Mark	individual)					
Business or Residence Addres	•		et, City, State, Zip C	•		
c/o Goldman Sachs Asset Ma Check Box(es) that Apply:			Beneficial Owner			General and/or Managing Partner
Full Name (Last name first, if Sheridan, Jonathan	individual)					
Business or Residence Addres	•		eet, City, State, Zip C Old Slip, New York	-		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑ Executive Officer* □ Director of the Issuer's General Partner		General and/or Managing Partner
Full Name (Last name first, if Tavel, Eric	individual)					
Business or Residence Addres c/o Goldman Sachs Asset Ma	•		et, City, State, Zip C Old Slip, New York			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑ Executive Officer* □ Director of the Issuer's General Partner		General and/or Managing Partner
Full Name (Last name first, if Vanecek, Richard C.	individual)					
Business or Residence Addres c/o Goldman Sachs Asset Ma			eet, City, State, Zip O Old Slip, New York			
Check Box(es) that Apply:	☐ Promoter					General and/or Managing Partner
Full Name (Last name first, if Vesval, Adrian	individual)			1		
Business or Residence Addres c/o Goldman Sachs Asset Ma			eet, City, State, Zip C	•		
Check Box(es) that Apply:	Promoter		Beneficial Owner			General and/or Managing Partner
Full Name (Last name first, if Wianecki, Karl D.	individual)					
Business or Residence Address c/o Goldman Sachs Asset Ma			eet, City, State, Zip C			
Check Box(es) that Apply:	☐ Promoter			☐ Executive Officer ☐ Director		General and/or Managing Partner
Full Name (Last name first, if	individual)		111			
Business or Residence Addres	s (Number and	Stre	eet, City, State, Zip (	Code)		

				B. IN	FORMAT	ION ABO	UT OFFI	ERING				<u></u>
1 Has the	e issuer solo	l. or does th	ne issuer inte	end to sell	to non-accre	edited inves	tors in this	offering?			Yes <b>Z</b>	No
	0 10,000 1,	21 01 4000 11			in Append			=		11411411141111411		_
<ol> <li>What is the minimum investment that will be accepted from any individual?</li> <li>*Subject to the discretion of the General Partner to accept lesser amounts.</li> </ol>										\$ 5,00	*000,00	
Does the offering permit joint ownership of a single unit?											Yes	No
Does the othering permit joint ownership of a single unit?      Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any											Ø	
commi If a pe or state a broke	ission or sin rson to be li es. list the n er or dealer,	nilar remun sted is an a same of the you may so	eration for s ssociated pe broker or do et forth the i	solicitation erson or age ealer. If mo	of purchase ent of a brok ore than five	rs in connecter or dealer ter (5) person	ction with s registered s to be liste	ales of secu with the SE	rities in the C and/or wi	offering. th a state		
	e (Last name , <b>Sachs &amp; C</b>		lividuai)									
	or Residence Street, Nev		Number and 7 10004	Street, City	y, State, Zip	Code)						
Name of A	Associated E	Broker or D	ealer		_			-				
			s Solicited dividual Sta									ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
. , [IL]	INI	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	{OK}	[OR]	[PA]
[RI]	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if inc	lividual)									
Business o	or Residence	Address (i	Number and	Street, Cit	y, State, Zip	Code)						
Name of A	Associated E	Broker or D	caler									_
			s Solicited		o Solicit Pu	rchasers						l States
(Check	[AK]		dividual Sta [AR]	[CA]	ICO)	(CT)	IDEI	IDCI				
(IL)	[IN]	[AZ] [IA]	[KS]	[KY]	[CO] [LA]	(CT) [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	(HI) (MS)	(ID) [MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	(Last name							, , , ,	· · ·			• •
Business of	or Residence	Address (i	Number and	Street, Cit	y, State, Zip	Code)						
					•							
Name of A	Associated B	Broker or D	ealer									
			as Solicited of							*		All States
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
(1L)	[III]	[IA]	[KS]	[KY]	[CO]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
IRII	ISCI	(SD)	ITNI	ITXI	(1111)	(VT)	(VA)	[WA]	(WV)	IWII	(WY)	[PR]

[TN] [TX] [UT] [VT] [VA] [WA] [WV] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
	Debt	\$	0		\$	0
	Equity	_		_	<b>s</b> –	0
	□ Common □ Preferred	_		_	_	
	Convertible Securities (including warrants)	\$	0		\$_	0
	Partnership Interests	_		_	\$	501,000
	Other (Specify)	\$	0	_	\$	0
	Total	_	501,000		\$	501,000
	Answer also in Appendix, Column 3, if filing under ULOE.	· <del>-</del>	201,000	_	_	0019000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number Investors			Aggregate Dollar Amount of Purchases
	Accredited Investors		2		\$_	501,000
	Non-accredited Investors		N/A		\$_	N/A
	Total (for filings under Rule 504 only)		N/A		\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.	_		_	_	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of			Dollar Amount
	Type of offering		Security			Sold
	Rule 505	_	N/A	_	\$_	N/A
	Regulation A	_	_N/A	_	\$_	N/A
	Rule 504		N/A		\$_	N/A
	Total	_	N/A		\$_	. N/A
t t	i.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees		1		\$_	0
	Printing and Engraving Costs		ı		\$_	0
	Legal Fees		1	<b>7</b>	\$_	120,420
	Accounting Fees		(	<b>3</b>	\$_	0
	Engineering Fees		(	D	\$_	. 0
	Sales Commissions (specify finders' fees separately)				\$_	0
	Other Expenses (identify) legal and miscellaneous		ı		\$_	_ 0
	Total		1	Ø	\$_	120,420

	C. OFFERING PRICE, NUMBER OF INVESTORS	S, EXPE	NSI	ES A	ND USE OF PE	OCE	EDS	
	b. Enter the difference between the aggregate offering price given in respection 1 and total expenses furnished in response to Part C - Quest difference is the "adjusted gross proceeds to the issuer."	ion 4.a.	This			\$_		380,580
:	Indicate below the amount of the adjusted gross proceeds to the issuer use to be used for each of the purposes shown. If the amount for any purpose furnish an estimate and check the box to the left of the estimate. The payments listed must equal the adjusted gross proceeds to the issuer set for to Part C - Question 4.b. above.	is not kno e total of	own, f the					
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees		3	\$_	0		\$_	0
!	Purchase of real estate		<b>-</b>	\$_	0		\$_	0
	Purchase, rental or leasing and installation of machinery and equipment	1		\$_	0		\$_	0
,	Construction or leasing of plant buildings and facilities			\$_	0		\$_	0
1	Acquisition of other businesses (including the value of securities involved this offering that may be used in exchange for the assets or securities another issuer pursuant to a merger)	of		\$	0		\$	0
	Repayment of indebtedness	[	<b>-</b>	\$	0		\$	0
	Working capital		<b>3</b>	\$	0		\$	0
	Other (specify): Investment capital			\$ - \$	0	Ø	\$	380,580
	Column Totals		_	\$ - \$	0	_ <b>⊠</b>	\$	380,580
	Total Payments Listed (column totals added)			_	Ø \$	380	,580	
	D. FEDERAL SIGN	NATURI	E					
fol	e issuer has duly caused this notice to be signed by the undersigned dul lowing signature constitutes an undertaking by the issuer to furnish to the U staff, the information furnished by the issuer to any non-accredited investor	S. Secur	ities	and	Exchange Commis	sion, uj	unde pon w	er Rule 505, the pritten request of
Gold	r (Print or Type) man Sachs Risk Premium ortunities Fund Offshore, L.P.	-			Date January <u>[6</u> , 200	)7		
Nam	e of Signer (Print or Type)  The of Signer (Print or Type)							- "
Rich	ard Cundiff Authorized Person							

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).